

14th October 2022

National Stock Exchange of India Limited,
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Associated Alcohols & Breweries Limited ('Transferor Company') with and into Mount Everest Breweries Limited ('Transferee Company')

Sub: Report on Complaints in terms of SEBI Master Circular no. SEBI/HO/CFD/DIL 1/CIR/P/2021/000000665 dated November 23, 2021 ('SEBI Circular') in respect of the Scheme uploaded on stock exchange website on September 22, 2022

Dear Sir,

This is in reference to our application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation of Associated Alcohols & Breweries Limited ('AABL') with and into Mount Everest Breweries Limited ('MEBL') and their respective shareholders and creditors under Section 230-232 and other applicable provisions of the Companies Act, 2013 ('Scheme').

As per Para I(A)(6) of the SEBI Circular, the Company is required to submit a "Report on Complaints" received by the Company on the Draft Scheme, within 7 days of expiry of 21 days from the date of filing of the Scheme with the Exchanges and hosting of the same on its website.

The Scheme and other relevant documents were hosted by National Stock Exchange of India Limited ('NSE') on its website on September 22, 2022. Accordingly, please find attached herewith Report on Complaints as the period of 21 days from the hosting of said documents by the NSE on its website expired on October 13, 2022.

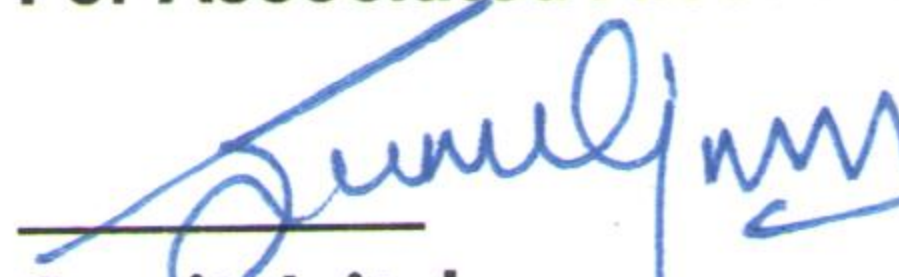
The Report on Complaints is also being uploaded on the website of the Company, as per requirement of said SEBI Circular.

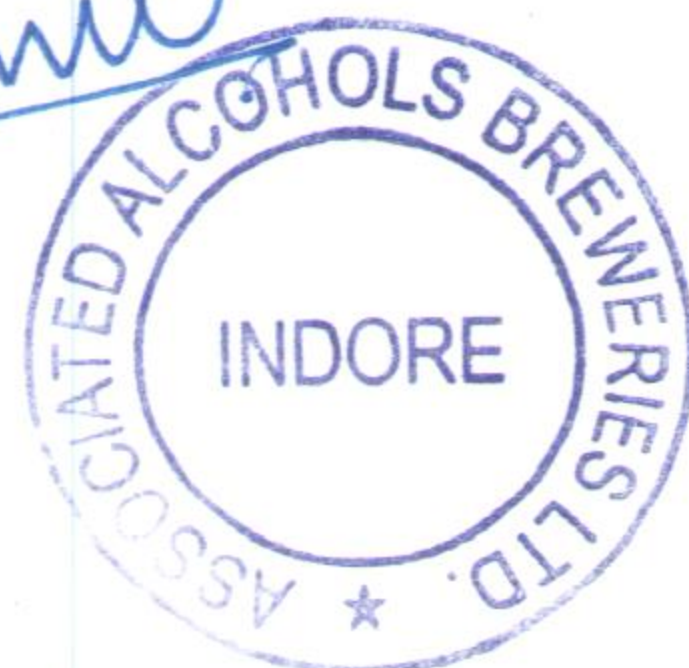
Kindly take the same on your record.

Thanking you,

Yours truly,

For Associated Alcohols & Breweries Limited


Sumit Jaitely
Company Secretary
Place: Indore
Date: 14th October 2022



Part A

| Sr. No. | Particulars | Number |
|---------|---|--------|
| 1. | Number of complaints received directly | 1 |
| 2. | Number of complaints forwarded by Stock Exchanges/ SEBI | 1 |
| 3. | Total Number of complaints/comments received (1+2) | 2 |
| 4. | Number of complaints resolved | 2 |
| 5. | Number of complaints pending | 0 |

Part B

| Sr. No. | Name of complainant | Date of complaint | Status (Resolved/Pending) |
|---------|---|------------------------------------|---------------------------|
| 1. | Manoj Bhura | 23 August 2022 / 26 September 2022 | Resolved |
| 2. | Manoj Bhura (forwarded by NSE on 07 October 2022) | 07 October 2022 | Resolved |

