



Associated Alcohols & Breweries Limited

CIN: L15520MP1989PLC049380

14th August, 2024

To,
The Department of Corporate Services
BSE Limited
PJ Tower, Dalal Street,
Mumbai – 400 001
Scrp Code: 507526

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block
Bandra Kurla Complex,
Mumbai – 400 051
NSE Symbol: ASALCBB

Subject: Submission of Corrigendum for the 01/2024-25 Extraordinary General Meeting (EGM) of the Company scheduled to be held on Friday, 23rd August, 2024 at 11:00 a.m. (IST).

Dear Sir/Madam(s),

This is in continuation with the **Notice of the 01/2024-25 Extraordinary General Meeting (EGM)** dated 27th July, 2024 along with the Explanatory Statement sent to the shareholders by email on 31st July, 2024 and simultaneously submitted to the Stock Exchanges on same day.

The company hereby issue a **corrigendum** for the aforesaid notice of the **Explanatory Statement for the Item No. 1** (Point No. 1 at Page 18 and Point No. 17 at Page 25) enclosed herewith as sought by National Stock Exchange of India Limited.

All the stakeholders and regulatory authorities are requested to kindly take note of the same.

The copy of the said corrigendum is available on the website of the company i.e., www.associatedalcohols.com

We request you kindly take the same on record.

Thanking You

Yours Faithfully,
For Associated Alcohols & Breweries Limited

Sumit Jaitely
Company Secretary & Compliance Officer
Enclosure: a/a



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CORRIGENDUM TO THE NOTICE OF 1/2024-25 OF THE EXTRAORDINARY GENERAL MEETING

We hereby draw the attention of all the members of **Associated Alcohols & Breweries Limited ("the company")** towards the notice of the Extra Ordinary General Meeting (EGM) of the Members of the Company dated 27th July, 2024 for convening the 1/2024-25 Extraordinary General Meeting of the Members of the Company scheduled to be held on, **Friday, 23rd August 2024 at 11.00 A.M.** through Video Conferencing (VC)/Other Audio Visual Means (OVAM) and for all purposes the Registered Office of the Company situated at **4th Floor, BPK Star Tower, A.B. Road, Indore (M.P.) 452008** shall be deemed as the venue for the Meeting and the proceedings of the Extraordinary General Meeting.

The company filed an application to seek in-principal approval for the issuance of warrants on a preferential basis with the National Stock Exchange of India Limited (NSE) vide Case No. 43111 and BSE Limited (BSE) vide Case No. 207667 on 31 July 2024, where the equity shares of Rs. 10/- each of the Company are listed.

NSE communicated their observations vide Letter No. NSE/LIST/43111 dated 05th August 2024 and directed to issue a corrigendum for the Explanatory Statement pertaining to Agenda Item No. 1 of the Notice, which needs to be considered an integral part of the Notice of the EGM dated 27th July, 2024.

Therefore, the company is issuing the following corrigendum, which shall form an integral part of the Notice of the 1/2024-25 EGM dated 27th July, 2024.

Accordingly, all the concerned members of the Company, Registrar and Share Transfer Agents, Agencies appointed for E-voting, other authorities and regulators, and all other concerned persons are requested to take note of the below-mentioned Correction.





Associated Alcohols & Breweries Limited

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“CORRIGENDUM”

FOR NOTICE FOR HOLDING OF THE 1/2024-25 EXTRAORDINARY GENERAL MEETING TO BE HELD ON 23rd AUGUST 2024

The Following corrigendum is being issued for the NOTICE of the 1/2024-25 Extraordinary General Meeting (EGM) of the Member of the Company scheduled to be held on Friday, 23rd August 2024 at 11.00 A.M. through Video Conferencing /Other Audio Visual Means (VC/OVAM) to transact the Businesses, as set out in the Notice of 1/2024-25 EGM dated 27th July, 2024.

In the matter of item No. 1: Explanatory Statement attached with the Notice of the EGM as per the observations raised by the NSE, while scrutiny of the documents for providing in-principle approval for issuances up to 11,00,000 warrants of Rs. 679/- (Rs. Six Hundred Seventy-Nine only) each convertible into equity shares of Rs. 10/- (Rs. Ten only) each at a premium of Rs. 669/- (Rs. Six Hundred Sixty Nine Only) per share for every warrant on preferential basis:

Explanatory Statement to Item No.1: Issue of Convertible Warrants into Equity Shares of Rs.10/- each on a preferential basis to Promoter and other Persons/ Non-Promoter:

- 1. Corrigendum for Point No.1 at Page No. 18, in relation to Interim Use of Issue Proceeds:** the existing line ~~Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the net proceeds be substituted by~~ “*Our company shall deploy the interim use of issue proceeds in compliance with all the applicable laws and regulations*”.
- 2. Corrigendum for Point No. 17 at Page No. 25 For Proposed Allottee No.3: in the Table related to the Percentage of Post Preferential Issue capital that may be held by the allottee and change in control, if any, consequent to preferential offer**

For Sr. No. 3. of the table be substituted by the following:





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Sr. No.	Name of the proposed Allottee	Category	Pre-preferential holding				No of Warrants to be allotted	Holding post preferential issue after conversion of warrants (assuming full conversion of current proposed warrants)*	
			Equity Shares held Prior to conversion of Outstanding Warrants		Assuming full conversion of Outstanding Warrants			No. of Shares	%
			No. of Shares	%	No. of Shares	%			
3.	Mr. Nishid Babulal Shah	Other Person/ Non-Promoter	89,250	0.49	89,250	0.47	1,00,000	1,89,250	0.94

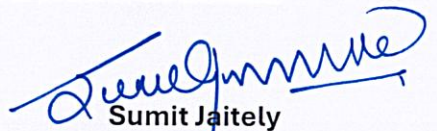
The Members of the Company are requested to please read the Explanatory Statement for the Item No. 1 as per aforesaid Corrigendum to the notice of the EGM dated 27th July, 2024 which is also being sent to all the members through electronic mode and necessary corrigendum being also published in the newspapers as per requirements of the applicable law/SEBI (LODR) Regulations, 2015.

The aforesaid Corrigendum of the Notice of the Aforesaid Extraordinary General Meeting being also submitted with the BSE Ltd. and NSE and hosted at the website of the Company and available at the Registered Office of the Company for inspection till the date of the Meeting.

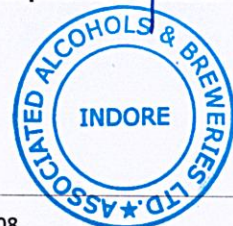
For Associated Alcohols & Breweries Limited

Place: Indore

Date: 14th August, 2024


Sumit Jaitely

Company Secretary and Compliance officer



Registered Office: 4th Floor, BPK Star Tower, A.B. Road, Indore (M.P.) – 452008

Email: info@aabl.in

Contact: +91 731 4780400/490

www.associatedalcohols.com