

To,  
The Manager – Listing Compliance,  
National Stock Exchange of India Limited,  
'Exchange Plaza'. C-1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Dear Sir,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Associated Alcohols & Breweries Limited ("Transferor Company") with and into Mount Everest Breweries Limited ("Transferee Company") presented under Sections 230 to 232 and other applicable provisions of Companies Act, 2013**

In connection with the above application, we hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees (as applicable) as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For Associated Alcohols & Breweries Limited**

  
Sumit Jaitely  
Company Secretary  
Date: 23<sup>rd</sup> August 2022

