

Name of the Company: ASSOCIATED ALCOHOLS & BREWERIES LIMITED

Scrip Code, Name of the scrip, class of security:507526

Quarter ended:31/03/2014

| Partly paid-up shares:-         | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group |                              |  |  |
| Held by public                  | 0                            | 0  | 0  |
| Total - D                       | 0                            | 0  | 0  |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group      | 0                             | 0   | 0.00   |
| Held by public                       | 0                             | 0   | 0.00   |
| Total - E                            | 0                             | 0   | 0.00   |

| Warrants:-                      | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------|--|
| Held by promoter/promoter group | 0               | 0                   | 0.00   |
| Held by public                  | 0               | 0                   | 0.00   |
| Total - F                       | 0               | 0                   | 0.00   |

|  |  |  |  |
|--|--|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities<br>(Grand Total (A+B+C)+ D+E+F ) 9039600 |  |  |  |
|--|--|--|--|

| CATEGORY OF SHARES HOLDER                                 | No Of Shares Holders | Total Share    | Demat Shares   | Total Shareholding as a percentage of total number of shares |              | Shares Pledged or otherwise encumbered |        |
|---|----------------------|----------------|----------------|--|--------------|--|--------|
|   |                      |                |                | TOTAL (A+B)  | % OF (A+B+C) | No Of Shares                           | As a % |
| <b>(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.</b> |                      |                |                |  |              |  |        |
| <b>1. INDIAN</b>  |                      |                |                |  |              |  |        |
| (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.                  | 14                   | 5239400        | 5239400        | 57.96  | 57.96        | 0                                      |        |
| (B) CENTRAL GOVT./STATE GOVT.                             |                      |                |                |  |              | 0                                      |        |
| (C) BODIES CORPORATE                                      |                      |                |                |  |              | 0                                      |        |
| (D) FINANCIAL INSTITUTION/BANKS                           |                      |                |                |  |              |  |        |
| (E) ANY OTHER (SPECIFY)                                   |                      |                |                |  |              |  |        |
| <b>SUB-TOTAL (A) (1)</b>                                  | <b>14</b>            | <b>5239400</b> | <b>5239400</b> | <b>57.96</b>   | <b>57.96</b> | <b>0</b>                               |        |
| <b>2. FOREIGN</b>   |                      |                |                |  |              |  |        |
| (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS.      |                      |                |                |  |              |  |        |
| (B) BODIES CORPORATE                                      |                      |                |                |  |              |  |        |
| (C) INSTITUTIONS  |                      |                |                |  |              |  |        |
| (D) ANY OTHER (SPECIFY)                                   |                      |                |                |  |              |  |        |
| <b>SUB-TOTAL (A) (2)</b>                                  |                      |                |                |  |              |  |        |
| <b>SUB-TOTAL (A1)+(A2)</b>                                | <b>14</b>            | <b>5239400</b> | <b>5239400</b> | <b>57.96</b>   | <b>57.96</b> |  |        |
| <b>(B). PUBLIC SHARE HOLDING</b>                          |                      |                |                |  |              |  |        |
| <b>1. INSTITUTIONS</b>                                    |                      |                |                |  |              |  |        |
| (A) MUTUAL FUNDS/UTI.                                     | 2                    | 1200           |                | 0.01   | 0.01         |  |        |
| (B) FINANCIAL INSTITUTION/BANKS                           | 4                    | 1000           |                | 0.01   | 0.01         |  |        |
| (C) CENTRAL GOVT./STATE GOVT.(S)                          |                      |                |                |  |              |  |        |
| (D) VENTURE CAPITAL FUNDS                                 |                      |                |                |  |              |  |        |
| (E) INSURANCE COMPANIES                                   |                      |                |                |  |              |  |        |
| (F) FOREIGN INSTITUTIONAL INVESTORS                       |                      |                |                |  |              |  |        |
| (G) FOREIGN VETNURE CAPITAL INVESTORS                     |                      |                |                |  |              |  |        |

| CATEGORY OF SHARES HOLDER   | No Of Shares Holders | Total Share    | Demat Shares   | Total Shareholding as a percentage of total number of shares |               | Shares Pledged or otherwise encumbered |             |
|---|----------------------|----------------|----------------|--|---------------|--|-------------|
|   |                      |                |                | TOTAL (A+B)  | % OF (A+B+C)  | No Of Shares                           | As a %      |
| (H) ANY OTHER (SPECIFY)   |                      |                |                |  |               |  |             |
| <b>SUB-TOTAL (B) (1)</b>  | <b>6</b>             | <b>2200</b>    |                | <b>0.02</b>  | <b>0.02</b>   |  |             |
| 2. NON-INSTITUTIONS   |                      |                |                |  |               |  |             |
| (A) BODIES CORPORATE  | 141                  | 2202733        | 2154733        | 24.37  | 24.37         |  |             |
| (B) INDIVIDUALS -   |                      |                |                |  |               |  |             |
| i. INDIVIDUALS SHARE  | 5522                 | 1245678        | 619378         | 13.78  | 13.78         |  |             |
| HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.                             |                      |                |                |  |               |  |             |
| ii. INDIVIDUALS SHARE   | 16                   | 280586         | 267086         | 3.10   | 3.10          |  |             |
| HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.                        |                      |                |                |  |               |  |             |
| (C) ANY OTHER (NRI & OCB)   | 16                   | 68753          | 6653           | 0.76   | 0.76          |  |             |
| (D) ANY OTHER (CLEARING MEMBER)   | 4                    | 250            | 250            | 0.00   | 0.00          |  |             |
| <b>SUB-TOTAL (B) (2)</b>  | <b>5699</b>          | <b>3798000</b> | <b>3048100</b> | <b>42.01</b>   | <b>42.02</b>  |  |             |
| <b>SUB-TOTAL (B1)+(B2)</b>  | <b>5705</b>          | <b>3800200</b> | <b>3048100</b> | <b>42.04</b>   | <b>42.04</b>  |  |             |
| <b>TOTAL (A) + (B)</b>  | <b>5719</b>          | <b>9039600</b> | <b>8287500</b> | <b>100.00</b>  | <b>100.00</b> | <b>0</b>                               | <b>0.00</b> |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: |                      |                |                |  |               |  |             |
| 1. PROMOTER AND PROMOTER GROUP  |                      |                |                |  |               |  |             |
| 2. PUBLIC   |                      |                |                |  |               |  |             |
| <b>SUB-TOTAL (C)</b>  | <b>0</b>             | <b>0</b>       |                |  |               | <b>0.00</b>                            |             |
| <b>GRAND TOTAL (A+B+C) :</b>  | <b>5719</b>          | <b>9039600</b> | <b>8287500</b> | <b>100.00</b>  | <b>100</b>    | <b>0</b>                               | <b>0.00</b> |

ASSOCIATED ALCOHOLS & BREWERIES LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2014

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| FNO              | NAME                                 | Total Shares Held |                | Shares Pledged or otherwise encumbered |        | Detail of Warrants    |         | Detail of Convertible Securities |                                | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) |       |
|------------------|--------------------------------------|-------------------|----------------|--|--------|-----------------------|---------|----------------------------------|--------------------------------|---|-------|
|                  |                                      | SHARES            | PERCENT        | Number                                 | As a % | As a % of Grand Total | WARRANT | PERCENT                          | CONVERTIBLE PERCENT SECURITIES | as a % of diluted shares capital  |       |
| 1201090001603384 | RAM DULARI KEDIA                     | 985800            | 10.91          | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 10.91   |       |
| 1201090001603371 | SWETA KEDIA                          | 771000            | 8.53           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 8.53  |       |
| 1201090004427300 | SANGITA KEDIA                        | 743200            | 8.22           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 8.22  |       |
| 1201090001601898 | PRASANN KUMAR KEDIA                  | 478100            | 5.29           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 5.29  |       |
| 1203500001057850 | ANSHUMAN KEDIA                       | 451900            | 5.00           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 5.00  |       |
| 1201090001601904 | PRASANN KUMAR KEDIA HUF .            | 448300            | 4.96           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 4.96  |       |
| 1201090001603365 | ANAND KUMAR KEDIA                    | 363700            | 4.02           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 4.02  |       |
| 1201090001604491 | BHAGWATI PRASAD PRASANNA KUMAR HUF . | 345000            | 3.82           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 3.82  |       |
| 1201090001605041 | BHAGWATI PRASAD KEDIA HUF .          | 246200            | 2.72           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 2.72  |       |
| 1201090001603405 | RAMDULARI ANAND KUMAR (HUF) .        | 240000            | 2.65           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 2.65  |       |
| 1201090001603399 | ANAND KUMAR KEDIA HUF .              | 160200            | 1.77           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 1.77  |       |
| 1203460000004553 | CHANDA DEVI KEDIA                    | 2900              | 0.03           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 0.03  |       |
| 1203460000004568 | MANISH KEDIA                         | 2900              | 0.03           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 0.03  |       |
| 1203460000004549 | SANTOSH KEDIA                        | 200               | 0.00           | 0                                      |        | 0                     | 0.00    | 0                                | 0.00                           | 0.00  |       |
| TOTAL CASES :    |                                      | 14                | TOTAL SHARES : | 5239400                                | 57.96  | 0.00                  | 0       | 0.00                             | 0                              | 0.00  | 57.96 |

ASSOCIATED ALCOHOLS & BREWERIES LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2014

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| FNO              | NAME                             | Total Shares Held |         | Details of Warrants |         | Convertible Securities |         | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|------------------|----------------------------------|-------------------|---------|---------------------|---------|------------------------|---------|--|
|                  |                                  | SHARES            | PERCENT | WARRANT             | PERCENT | CONVERTIBLE SECURITIES | PERCENT |  |
| IN30177414497271 | GARNET TRADELINK PRIVATE LIMITED | 900000            | 9.96    | 0                   | 0.00    | 0                      | 0.00    | 9.96   |
| IN30177414498423 | ATTIC DEALCOM PRIVATE LIMITED    | 800000            | 8.85    | 0                   | 0.00    | 0                      | 0.00    | 8.85   |
| TOTAL CASES : 2  |                                  | TOTAL SHARES :    |         | 1700000             | 18.81   | 0                      | 0.00    | 18.81  |

ASSOCIATED ALCOHOLS & BREWERIES LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2014

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| GR ID         | FNO              | NAME                             | Total Shares Held |         | Details of Warrants | Convertible Securities |            | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |      |      |       |
|---------------|------------------|----------------------------------|-------------------|---------|---------------------|------------------------|------------|--|------|------|-------|
|               |                  |                                  | SHARES            | PERCENT | WARRANT PERCENT     | CONVERTIBLE PERCENT    | SECURITIES |  |      |      |       |
| 0             | IN30177414497271 | GARNET TRADELINK PRIVATE LIMITED | 900000            | 9.96    | 0                   | 0.00                   | 0          | 0.00   | 9.96 |      |       |
| 0             | IN30177414498423 | ATTIC DEALCOM PRIVATE LIMITED    | 800000            | 8.85    | 0                   | 0.00                   | 0          | 0.00   | 8.85 |      |       |
| TOTAL CASES : |                  | 2.00                             | TOTAL SHARES :    |         | 1700000             | 18.81                  | 0          | 0.00   | 0    | 0.00 | 18.81 |

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2014

| FNO             | NAME         | CATEGORY       | LOCKED SHARES | PERCENT |
|-----------------|--------------|----------------|---------------|---------|
|                 | ----N.A,---- |                | 0             | 0       |
| TOTAL CASES : 0 |              | TOTAL SHARES : |               | 0.00    |

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| TYPE OF<br>OUTSTANDING DR | NO.OF OUTSTANDING<br>DR | NO.OF SHARES UNDELYING<br>OUTSTANDING DR'S | PERCENT |
|---------------------------|-------------------------|--|---------|
| ----                      | N.A.                    |  | 0       |

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| NAME OF<br>DR HOLDER | TYPE OF OUTSTANDING<br>DR | NO.OF SHARES UNDELYING<br>OUTSTANDING DR'S | PERCENT |
|----------------------|---------------------------|--|---------|
| ----                 | N.A.                      |  | 0       |

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